

**MISSISSIPPI DEVELOPMENT BANK
(HURRICANE KATRINA RELIEF PROGRAM PROGRAM)**

07/07/2010

POLITICAL ENTITY	DATE OF ACKNOWLEDGEMENT	DATE OF INCREASE	AMOUNT OF ACKNOWLEDGEMENT	DATE OF CREDIT COMMITTEE REVIEW	DATE TO JOINT OVERSIGHT COMMITTEE	SERIES	DATE CLOSED	AMOUNT DRAWN	PAID IN FULL
Bay St. Louis, City of	10/12/05	06/14/06	\$9,000,000	10/12/05	10/17/05	05C	11/29/05	\$1,270,000	KRF
Bay St. Louis, City of						06A	03/06/06	\$1,730,000	KRF
Bay St. Louis, City of						06C	06/30/06	\$4,890,000	KRF
Bay St. Louis-Waveland School District	10/12/05	02/18/06	\$12,000,000	10/12/05	10/17/05	05B	10/25/05	\$2,545,000	KRF
Bay St. Louis-Waveland School District						05C	11/29/05	\$4,955,000	KRF
Bay St. Louis-Waveland School District						06A	03/06/06	\$4,000,000	KRF
Biloxi, City of	10/26/05		\$10,000,000	10/26/05	10/21/05				
D'Iberville, City of	10/12/05		\$1,000,000	10/12/05	10/17/05				
Gautier, City of	10/26/05		\$2,500,000	10/26/05	10/21/05	05C	11/29/05	\$2,500,000	KRF
Greene County	01/18/06	06/14/06	\$5,000,000	01/18/06	01/13/06	06C	06/30/06	\$2,445,000	KRF
Gulfport, City of	10/26/05		\$10,000,000	10/26/05	10/21/05				
Gulfport-Biloxi Regional Airport Auth.	10/12/05		\$6,000,000	10/12/05	10/17/05	06C	06/30/06	\$6,000,000	X
Hancock County	10/12/05	02/18/06	\$18,000,000	10/12/05	10/17/05	05B	10/25/05	\$4,500,000	X
Hancock County						05A	03/31/06	\$65,000	KRF
Hancock County						06A	03/06/06	\$8,000,000	X
Hancock County						06B	03/31/06	\$5,435,000	KRF
Hancock County Water & Sewer Dist.	11/09/05		\$650,000	11/09/05	11/07/05	06A	03/06/06	\$650,000	KRF
Hancock Medical Center	10/12/05	11/09/05	\$2,000,000	10/12/05	10/17/05	05C	11/29/05	\$635,000	X
Hancock Medical Center						06A	03/06/06	\$1,365,000	X
Harrison Co. Wastewater & Solid Waste Mgmt. Dist.	11/09/05		\$6,000,000	11/09/05	11/07/05	06B	03/31/06	\$1,445,000	X
Harrison County	10/12/05	06/14/06	\$10,000,000	10/12/05	10/17/05				
Jackson County Port Authority	10/26/05		\$5,000,000	10/26/05	10/21/05				
Jackson County Utility Authority	12/14/05	08/09/06	\$7,000,000	12/14/05	12/12/05	06D	08/22/06	\$6,060,000	X
Lamar County	02/18/06		\$2,000,000	02/18/06	02/03/06	06A	03/06/06	\$2,000,000	X
Lauderdale County	10/12/05		\$4,000,000	10/12/05	10/17/05	05C	11/29/05	\$3,165,000	KRF
Long Beach, City of	10/12/05		\$2,000,000	10/12/05	10/17/05	05A	10/14/05	\$645,000	KRF
Long Beach, City of						05B	10/25/05	\$355,000	KRF
Meridian, City of	10/12/05		\$3,000,000	10/12/05	10/17/05				
Moss Point, City of	10/26/05		\$1,000,000	10/26/05	10/21/05				
Ocean Springs, City of	10/12/05		\$5,000,000	10/12/05	10/17/05	05B	10/25/05	\$2,545,000	KRF
Pascagoula, City of	10/26/05		\$3,000,000	10/26/05	10/21/05				
Pass Christian School District	10/12/05		\$4,500,000	10/12/05	10/17/05	05B	10/25/05	\$2,545,000	X
Pass Christian, City of	10/12/05		\$1,000,000	10/12/05	10/17/05				
Pearl River County	10/12/05		\$5,000,000	10/12/05	10/17/05	05B	10/25/05	\$1,275,000	KRF
Petal, City of	11/09/05		\$3,000,000	11/09/05	11/07/05	05C	11/29/05	\$1,000,000	X
Picayune, City of	10/12/05		\$2,500,000	10/12/05	10/17/05	05B	10/25/05	\$320,000	KRF
Southern Regional Wastewater Auth. (Hancock Co. Utility)	10/12/05		\$1,000,000	10/12/05	10/17/05	05A	10/14/05	\$410,000	KRF
Southern Regional Wastewater Auth. (Hancock Co. Utility)						05C	11/29/05	\$590,000	KRF
Waveland, City of	10/12/05	07/12/06	\$7,000,000	10/12/05	10/17/05	05B	10/25/05	\$640,000	X
Waveland, City of						05C	11/29/05	\$1,360,000	X
Waveland, City of						06A	03/06/06	\$2,000,000	X
Waveland, City of						06D	08/22/06	\$2,425,000	X
West Jackson County Utility Dist.	11/09/05		\$4,000,000	11/09/05	11/07/05				
TOTAL			\$152,150,000					\$79,765,000	

KRF - Paid by Katrina Refunding

X - Paid by Borrower